



Carbone Lorraine decided to use the flexibility offered by its PACEO (step-up equity facility) arranged with Société Générale to bolster its capital by drawing on three successive issuances, the last of which was yesterday.

All in all, Carbone Lorraine raised €22.3 million in additional capital through the issuance of 1,200,000 shares, representing 8.4% of its initial capital. These issues were a tremendous success with investors in France and international markets.

This fund-raising exercise has enabled Carbone Lorraine to reinforce its equity in order to pursue its expansion plans in spite of the depressed economic environment.

PRESS RELEASE

About Carbone Lorraine

World leader of graphite solutions and electrical components, Carbone Lorraine specializes in the implementing of high technology materials in demanding industrial environments and in the development of systems, which are fundamental to the smooth operation of the motor and the protection of electrical equipment. With over 85% of its sales carried out internationally, the Group holds leadership positions in all of its occupations.

Advanced Materials and Technologies:

- N°1 worldwide in anti-corrosion equipment in graphite
- N°2 worldwide in high temperature applications of isostatic graphite

Electrical components and Technologies:

Electrical Applications:

- N°1 worldwide in brushes for electrical motors

Electrical Protection:

- N°1 worldwide in fuses for powerful semi-conductors
- N°2 worldwide in industrial fuses

*The Group is listed at Premier Marché de la Bourse de Paris and is a part of the following indices
CAC Mid100, SBF120 et Next 150.*

*Find Carbone Lorraine on Bloomberg: **CRL FP** and on Reuters: **CBLP.PA***



Visit our Internet website www.carbonelorraine.com

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